

HEALTH HISTORY ANNUAL UPDATE

Please **take time** to provide the following information for our files. This information is treated with strict confidentiality and will help us obtain a comprehensive assessment of your health care needs. **Please address every section**.

PATIENT NAME	BIRTH	1	1	TODAY'S	1	1
	DATE	/	/	DATE	1	1

MEDICAL HISTORY UPDATES
Since your last visit
Please list any Surgeries-Procedures-Hospitalizations, ER visits or Urgent Care Visits
Any New Allergies: Reaction:
Have you seen any specialist since your last visit? 🗌 No 🗌 Yes, if yes please list below.
Location seen at:
Location seen at:
Location seen at:
IMMUNIZATIONS & PREVENTIVE SERVICES Please list any vaccinations or testing that you have had since your last visit and PROVIDE DATE and SERVICE LOCATION (Pharmacy/Hospital/physician order)
NONE Flu vaccine Tetanus Pneumococcal PAP smear Mammogram Colonoscopy

FAMILY HISTORY	Has anything changed with the health of your biological relatives <u>since your last visit</u> ? Please note which relatives are affected, if extended family, such as aunt/cousin/grandparent, please note whether on maternal (mother's) or paternal (father's) side. Include behavioral health. Examples are: stress, schizophrenia, alcohol, prescription drug abuse, illegal drug use, maternal depression. etc.
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 MEDICAL SUPPLY TEAM Please list any companies involved in your care including oxygen, wheelchair services, durable medical equipment and suppliers.

 NONE

 SOCIAL / PERSONAL HISTORY UPDATE

 Please complete the following information about yourself.

 Current Occupation:

 Current employment status:

 Full-time

 Part-time

 Unemployed

 Student

 Stay-at-home

 Retired

 Disabled

 Have you had a change in marital status:

 Y / N If yes please update:

 Personal habits:

 (check all that apply)

 Never used nicotine

 Currently nicotine use:

 Type:

 Cigarettes

 Amount / day:

 Years:

PATIENT NAME **BIRTH DATE** Former nicotine use: Type/ amount / day: ____ Years: Quit Date: Exposed to second-hand smoke/nicotine Amount / day: _____ Years: _____ Last dental appointment Any oral health issues? Y / N If yes _ Not at all Several Days More than half the days Nearly every day Over the last two weeks, how often have you been bothered by the following problems? Feeling nervous, anxious or on edge Not being able to stop or control worrying Do you drink alcohol or use substances? Y / N If Y, please fill in below Have you ever felt you needed to Cut down on your drinking or substances use? Y / N Have people Annoved you by criticizing your drinking or substances use? Y / N Have you ever felt Guilty about drinking or substances use? Y / N Have you ever felt you needed a drink or used substances first thing in the morning (Eye-opener) to steady your nerves or to get rid of a hangover? Y / N Recent Use: please check any substances used and note number of days/month used and usual amount: • 🗌 NONE 🗌 Alcohol 🔲 Amphetamines 🛄 Benzodiazepines 🔲 Cocaine/Crack 🔲 Marijuana 🗌 Methadone 🔲 Heroin 🗌 Opiates (Lortab, OxyContin) 🗌 Other substances: 🔲 ____ Do you exercise regularly? Y / N If Yes, type and frequency: Do you eat 5 or more servings of fruit and vegetables most days? Y / N Do you have any unsecured guns in the home? Y / N Would you like to be screened for HIV or sexually transmitted diseases? Y / N If born between 1945-1965, would you like to be screened for Hepatitis C? Y / N Please describe your comfort level in understanding concepts and care requirements related to managing your health: no concerns concessional difficulty, with guidance/direction feel comfortable frequent difficulty, require extra assistance Living Situation/Circumstances: Do you live alone? Y / N If No, with whom do you live? Do you have a caregiver? Y / N If Yes, whom: ____ Are you a caregiver for an adult? Y / N If Yes, for whom: _____ Do you have any pets? Y / N If Yes, type/how many: _____ Do you have a good support network of family/friends? Y / N If No, please explain: Do you have concerns about meeting basic needs for shelter, food, and clothing? Y / N If Yes, would you like information on resources that may be of assistance to you? Y / N Do you have trouble affording the care or prescriptions prescribed? Y / N Do you have any communication needs due to hearing, seeing, memory and mental conditions or difficulty reading? Y / N If Yes, please explain: Do you have any beliefs or practices, which affect decision-making, coping, commitment to treatment, use of complementary health practices and general wellbeing? Y / N If Yes, please explain: Do you have a health care proxy? Y/N/N to Sure If Yes, please share a copy for your records. Do you have advanced care directives? Y / N / Not Sure If Yes, please ensure this practice has a copy for your records. Would you like to discuss Advance Directives or a Healthcare Proxy at your visit? Y / N

BIRTH DATE

GOAL SETTING

Please complete the following information about yourself.

What are your healthcare goals for this year? (Examples include: exercise 3 days per week; be able to kneel down and play with my grandchildren.)

How do you plan to accomplish these goals? ____

What are the barriers, if any? (Examples include lack of healthy food, knowledge, lack of outside exercise or play time, no safe outside environment, family distractors, genetics)

MEDICATIONS	Include all current medications including prescription and over-the-counter herbal/vitamins/supplements IF NOT ON ANY MEDICATIONS PLEASE CHECK "NONE"						
NAME OF MEDICATION	DOSAGE	HOW OFTEN IS IT TAKEN?	REASON FOR MEDICATION	PROVIDER PRESCRIBING THIS MEDICATION			
EX: Aspirin	81 MG	Daily, Twice, Bedtime etc.	Stroke Prevention	Dr. John Doe			
SIGNATURE							
Signature Date If completed by someone other than the patient: Your Name: Relationship:							



Medicare Annual Wellness Visit Health Risk Assessment

Patient Name:	DOB:
Date of Visit:	
In general, would you say your health is: Excellent	Please list the date of your last:
 Very good Good 	Dental visit:
FairPoor	Eye exam:
0 1 2 3 4	and vegetables did you typically eat each day ? (please circle) 5 or more servings per day of cooked vegetables or 1 medium piece of fruit. 1 cup is
• In the past 7 days, how many servings of high-fricting circle)	iber or whole-grain foods did you typically eat each day ? (please
	5 or more servings per day ead, 1 cup of whole-grain or high-fiber ready-to-eat cereal, ¹ / ₂ cup rown rice or whole wheat pasta.)
0 1 2 3 4	Deverages did you typically consume each day? (please circle) Other: beverages per day such as regular soda/pop, sweet tea, lemonade, Kool-aid, sports % fruit juices or diet drinks.)
 In the past 7 days, how many days did you exercise On days when you exercised, for how ma Please describe what you typically do for 	any minutes did you exercise?
 In the past 7 days, how much pain have you felt None Some A lot 	?
 In the past 7 days, on how many days did you days If you do drink alcohol, in the past year days If yes, how many times in the past year? 	lid you ever have 3 or more drinks on one occasion?
• How much energy do you feel you have?	low
• How many hours of sleep do you usually get each	n night?

Patient Name: _____

Do nom		De were he	wa tha fallowing in			
<u>Do you:</u>			ve the following in			
Live alone?	\Box Yes \Box No		urs?		\Box Yes	
Feel safe in your home?	\Box Yes \Box No		ea rugs?		□ Yes	□ No
Use sunscreen?	\Box Yes \Box No		noke detectors?		□ Yes	□ No
Drive?	\Box Yes \Box No		rbon monoxide det			□ No
Wear seatbelts?	\Box Yes \Box No				🗆 Yes	🗆 No
Feel afraid of falling?	🗆 Yes 🗆 No	o Un	secured firearms?		🗆 Yes	🗆 No
Have you fallen within the past year	? \Box Yes \Box No)				
<u>Do you:</u>						
Use tobacco products?	□ Y	es 🗆 No				
If yes, are you interested in c						
If you used tobacco products			mit?			
Use recreational (street) drugs?	\Box Y		1 ⁴¹¹¹			
On <u>more than half the days</u> over the past <u>2</u> Nervous or anxious?	<u>2 weeks</u> , have yo		Yes 🛛 No			
Stress has interfered with your obligation	ations?		Yes 🗆 No			
Anger has interfered with your relation			Yes 🗆 No			
	onompo mini oun					
	Do you need h	elp with any	If yes, do you ha	ave the h	elp you :	need?
Activities of Daily Living	of the fol				1.0	
Preparing your own meals	□ Yes	🗆 No	\Box Yes	🗆 No	1 🗆	N/A
Shopping	\Box Yes	🗆 No	\Box Yes	🗆 No	1 🗆	N/A
Paying bills or managing checkbook	\Box Yes	🗆 No	\Box Yes	🗆 No	1 🗆	N/A
Housework/laundry	\Box Yes	🗆 No	\Box Yes	🗆 No	1 🗆	N/A
Using phone	\Box Yes	🗆 No	\Box Yes	🗆 No	1 🗆	N/A
Transportation in community	\Box Yes	🗆 No	\Box Yes	🗆 No		N/A

Over the past 2 weeks, how often have you been bothered by any of the following problems?

 \Box Yes

 \Box No

□ No

 \Box No

□ No

 \Box No

🗆 No

 \Box No

 \Box No

- Little interest or pleasure in doing things:
 □ Not at all (0) □ Several days (1) □ More than half the days (2) □ Nearly every day (4)
- 2. Feeling down, depressed, or hopeless:
 □ Not at all (0) □ Several days (1) □ More than half the days (2) □ Nearly every day (4)

Signature

Travelling by train/bus/plane

Moving from bed to chair

Taking medications

Feeding yourself

Dressing

Grooming Using the toilet

Bathing

If completed by someone other than the patient:

Your name_____

Date

 \Box Yes

 \Box No

 \Box No

 \Box No

 \Box No

 \Box No

□ No

 \Box No

 \Box No

 \Box N/A

 \Box N/A

Relationship: _____

UB MD INTERNAL MEDICINE PRIMARY & SPECIALTY CARE

REVIEW OF SYSTEMS

PATIENT NAME			BIRTH DATE	1	1	TODAY'S Date	1	1
GENERAL HEALTH								
Is your general health good? Yes No								
	ou have	or ha	ve you <u>rece</u> i	ntlv h	ad [.]			
Gain or loss of weight without trying?	□ Yes		Drenching sw				□ Yes	□ No
Fever or chills?	□ Yes	□ No	Low energy				□ Yes	□ No
Changes in vision?	□ Yes	□ No	Contact or gla	sses			□ Yes	□ No
Itchy or dry eyes?	□ Yes	□ No	-					
Difficulty hearing?	□ Yes	□ No	Ringing in you	Ir ears?			□ Yes	□ No
Runny nose?	□ Yes	□ No	Congestion in	your n	ose or sinu	us pain/pressure?	□ Yes	□ No
Change in your voice or hoarseness?	□ Yes	□ No	Dentures?				□ Yes	□ No
			L					
Chest pain?	□ Yes	□ No	Fainted or felt	as tho	ugh you w	ere about to faint?	□ Yes	🗆 No
Feeling your heart skipping beats or racing?	□ Yes	□ No	Difficulty exerce breath/fatigue		lue to shor	tness of	□ Yes	🗆 No
Pain in your buttocks (rear-end) or legs when walking?	□ Yes	□ No			hat awake	ns you at night?	□ Yes	□ No
Swollen legs or ankles?	□ Yes	□ No	Shortness of b	oreath I	ying flat in	bed?	□ Yes	🗆 No
Wheezing (high pitched breathing noises)?	□ Yes	□ No	Trouble stayin	ig awak	ke in the da	aytime?	□ Yes	🗆 No
Cough?	□ Yes	□ No	Shortness of b	preath?			□ Yes	🗆 No
Decreased appetite?	□ Yes	□ No	Frequent diarr				□ Yes	🗆 No
Difficulty swallowing?	□ Yes	□ No	Frequent cons movement/po		n (hard, pa	iinful bowel	□ Yes	🗆 No
Pain in your abdomen (belly)?	□ Yes	□ No	Black, tarry, o		y stools (p	oops)?	□ Yes	□ No
Frequent indigestion/heartburn?	□ Yes	□ No	Change in col	or or si	ze of stool	?	□ Yes	□ No
Frequent nausea or vomiting?	□ Yes	□ No	Leaking of sto	ol?			□ Yes	🗆 No
			L					
Burning when you urinate (pee)?	□ Yes	□ No	Weakness of	urinary	stream?		□ Yes	□ No
Leaking of urine?	□ Yes	□ No	Waking up mo	ore thar	n twice per	night to urinate?	□ Yes	□ No
Frequent urination?	□ Yes	□ No	Urgent need to	o urinat	te immedia	ately?	□ Yes	🗆 No
Blood in your urine?	□ Yes	□ No						
WOMEN ONLY								
Irregular, heavy, or overly painful menstrual periods?	□ Yes	□ No				npleted "change in e menopause?	□ Yes	□ No
Pain with sex?	□ Yes	□ No						
MEN ONLY								
Do you have difficulty achieving or maintaining an erection?	□ Yes	□ No						

PATIENT NAME			BIRTH DATE	/ /				
			· · · · · · · · · · · · · · · · · · ·					
Do you have or have you <u>recently</u> had:								
Unexplained muscle aches?	□ Yes	□ No	Joint stiffness upon awakening or sitting for prolonged period of time?		□ No			
Joint aches?	□ Yes	□ No	Frequent back pain?	□ Yes	□ No			
Swelling of your joints?	□ Yes	□ No	Fall(s)?	□ Yes	□ No			
Skin rash?	□ Yes	□ No	Wound or sore on skin?	□ Yes	□ No			
Dry skin?	□ Yes	□ No	Pain or lumps in your breasts?	□ Yes	□ No			
New or changing mole(s)?	□ Yes	□ No	Nipple discharge?	□ Yes	□ No			
Itching?	□ Yes	□ No						
Swollen glands?	□ Yes	□ No	Bruising without any explanation?	□ Yes	□ No			
Bleeding from your gums or frequent nose bleeds?	□ Yes	□ No						
Frequent headaches?	□ Yes	□ No	Feeling that you are spinning or the room is spinning?	□ Yes	□ No			
Loss of memory or feel confused frequently?	□ Yes	□ No	Loss of balance?	□ Yes	□ No			
Numbness or tingling?	□ Yes	□ No	Tremor (shaking in your head/hand/foot)?	□ Yes	□ No			
Feelings of being down, depressed, or hopeless?	□ Yes	□ No	Feelings of being overwhelmed by stress in your life?	□ Yes	□ No			
Trouble falling or staying asleep, or sleeping too much?	□ Yes	□ No	Feelings of nervousness, anxiety, being on edge, or worried a lot about different things?	□ Yes	□ No			
Thoughts that you would be better off dead or of hurting yourself in some way?	□ Yes	□ No						
Sensitivity to heat or cold, more than most people?	□ Yes	□ No	WOMEN ONLY:					
Excessive thirst?	□ Yes	□ No	Do you have excessive hair on the face, chest, or abdomen?	□ Yes	□ No			
Decreased interest in sex?	□ Yes	□ No						
SIGNATURE								
Signature			Date					
If completed by someone other than the patie	ent:							
Your Name:			Relationship:		_			



Patient Consent to Participate in HEALTHeLINK Health Information Exchange Level 1 Multi-Provider/Multi-Payer Consent



Please carefully read the information that follows before making your decision.

You may use this Consent Form to decide whether or not to allow Participating HEALTHeLINK Providers and Payers ("Participants") who are involved in your care to see and obtain access to your electronic health records for treatment and/or care management purposes. This form may be filled out now or at a later date. You can give consent or deny consent to some or all of the Participants. A complete list of Participants can be found at www.wnyhealthelink.com/Home/Patients/Participants. If you have any questions on completing this form go to www.wnyhealthelink.com/Home/Patients/PatientConsent. If you do not have internet access and would like a list of Participants or need help completing this form, please call (716)206-0993 ext 311. Your choice will not affect your ability to get medical care or health insurance coverage. Your choice to give or to deny consent may not be the basis for denial of health services.

In this Consent Form, you can choose whether to allow the Participants to obtain access to your medical records through a computer network operated by HEALTHeLINK, which is a part of a statewide healthcare computer network. This helps collect the medical records you have in different places where you get health care, and make them available electronically to the Participants rendering services to you.

S E I	YES	I GIVE CONSENT for all Participants who are <u>involved in my care</u> to access ALL of my electronic health information through HEALTHELINK. By checking this box you agree that, "Yes, the staff involved in my care includit emergency care, quality improvement, care management, and pre-authorization activities at all the Participants may see and get access to all of my medical records through HEALTHELINK."						
L E	YES 🗌 EXCEPT	I GIVE CONSENT for all Participants who are <u>involved in my care</u> to access ALL of my electronic health information through HEALTHELINK except the following Participants:						
C T		Participant's Name	Participant's address or phone number					
O N L		These Participants cannot access my electronic health information you have chosen to exclude any Participants, you must contact HE form. If you wish to deny consent to additional Participants, please attach it to this form. You can find the form at <u>www.wnyhealthelin</u> attached the Participant Exclusion Form please check here	ALTHELINK at (716)206-0993 ext 311 to verify your either them on the Participant Exclusion Form and					
Y 0 N E	NO □ EXCEPT NO □ NEVER	I DENY CONSENT for all Participants who are involved in my through HEALTHELINK for any purpose, EXCEPT <i>in a medical</i> none of the Participants may be given access to my medical records emergency." I DENY CONSENT for all Participants who are involved in my through HEALTHELINK for any purpose, INCLUDING <i>in a medi</i>	<i>emergency</i> . By checking this box you agree, "No, s through HEALTHELINK unless it is a medical v care to access my electronic health information					

NOTE: Unless you select "NO NEVER" New York State law allows the people treating you in an emergency to get access to your medical records, including records that are available through HEALTHELINK.

PATIENT/LEGAL REPRESENTATIVE							
Patient Last Name:	Entity Consent Received By						
Patient First Name:	WITNESS *						
Patient Date of Birth: Image: Male in the second secon	* If you are NOT completing this form in a Participant's office, you must have a witness complete						
	the information below.						
Patient Address							
City State ZIP	Print Name of Witness						
	City State Lir						
Signature of Patient or Patient's Legal Representative Date of Signature	Signature of Witness						
Print Name of Patient's Legal Representative (if applicable)							
Relationship of Legal Representative to Patient (if applicable)	Relationship of Witness to Patient (ex., spouse, son, neighbor, etc.)						
□ parent □ healthcare agent/proxy □ guardian □ other							

Health Care Proxy Form Instructions

Item (1)

Write the name, home address and telephone number of the person you are selecting as your agent.

Item (2)

If you want to appoint an alternate agent, write the name, home address and telephone number of the person you are selecting as your alternate agent.

Item (3)

Your Health Care Proxy will remain valid indefinitely unless you set an expiration date or condition for its expiration. This section is optional and should be filled in only if you want your Health Care Proxy to expire.

Item (4)

If you have special instructions for your agent, write them here. Also, if you wish to limit your agent's authority in any way, you may say so here or discuss them with your health care agent. If you do not state any limitations, your agent will be allowed to make all health care decisions that you could have made, including the decision to consent to or refuse life-sustaining treatment.

If you want to give your agent broad authority, you may do so right on the form. Simply write: *I have discussed my wishes with my health care agent and alternate and they know my wishes including those about artificial nutrition and hydration*.

If you wish to make more specific instructions, you could say:

If I become terminally ill, I do/don't want to receive the following types of treatments....

If I am in a coma or have little conscious understanding, with no hope of recovery, then I do/ don't want the following types of treatments:....

If I have brain damage or a brain disease that makes me unable to recognize people or speak and there is no hope that my condition will improve, I do/don't want the following types of treatments:.... I have discussed with my agent my wishes about_____ and I want my agent to make all decisions about these measures.

Examples of medical treatments about which you may wish to give your agent special instructions are listed below. This is not a complete list:

- artificial respiration
- artificial nutrition and hydration (nourishment and water provided by feeding tube)
- cardiopulmonary resuscitation (CPR)
- antipsychotic medication
- electric shock therapy
- antibiotics
- surgical procedures
- dialysis
- transplantation
- blood transfusions
- abortion
- sterilization

Item (5)

You must date and sign this Health Care Proxy form. If you are unable to sign yourself, you may direct someone else to sign in your presence. Be sure to include your address.

Item (6)

You may state wishes or instructions about organ and /or tissue donation on this form. New York law does provide for certain individuals in order of priority to consent to an organ and/or tissue donation on your behalf: your health care agent, your decedent's agent, your spouse , if you are not legally separated, or your domestic partner, a son or daughter 18 years of age or older, either of your parents, a brother or sister 18 years of age or older, a guardian appointed by a court prior to the donor's death.

Item (7)

Two witnesses 18 years of age or older must sign this Health Care Proxy form. The person who is appointed your agent or alternate agent cannot sign as a witness.

Health Care Proxy

(1) I, _____

hereby appoint _____

(name, home address and telephone number)

as my health care agent to make any and all health care decisions for me, except to the extent that I state otherwise. This proxy shall take effect only when and if I become unable to make my own health care decisions.

(2) Optional: Alternate Agent

If the person I appoint is unable, unwilling or unavailable to act as my health care agent, I hereby

appoint _

(name, home address and telephone number)

as my health care agent to make any and all health care decisions for me, except to the extent that I state otherwise.

(3) Unless I revoke it or state an expiration date or circumstances under which it will expire, this proxy shall remain in effect indefinitely. (*Optional: If you want this proxy to expire, state the date or conditions here.*) This proxy shall expire (*specify date or conditions*): ______

(4) **Optional:** I direct my health care agent to make health care decisions according to my wishes and limitations, as he or she knows or as stated below. (*If you want to limit your agent's authority to make health care decisions for you or to give specific instructions, you may state your wishes or limitations here.*) I direct my health care agent to make health care decisions in accordance with the following limitations and/or instructions (*attach additional pages as necessary*):

In order for your agent to make health care decisions for you about artificial nutrition and hydration *(nourishment and water provided by feeding tube and intravenous line)*, your agent must reasonably know your wishes. You can either tell your agent what your wishes are or include them in this section. See instructions for sample language that you could use if you choose to include your wishes on this form, including your wishes about artificial nutrition and hydration.

(5) Your Identification	(please print)
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	Your Name	,	
	Your Signature		Date
	Your Address		
(6)	Optional: Organ and/or Tissu	le Donation	
	I hereby make an anatomical gif (check any that apply)	ft, to be effective upon my death, of:	
	\square Any needed organs and/or tis	sues	
	\Box The following organs and/or	tissues	
		or instructions about organ and/or tissue lo not wish to make a donation or preven a donation on your behalf.	
	Your Signature	Date	
(7)	Statement by Witnesses (Witnasses (Witnesses)	nesses must be 18 years of age or older	and cannot be the health care
		gned this document is personally known her own free will. He or she signed (or	

her) this document in my presence.

Date	Date
Name of Witness 1 (print)	Name of Witness 2 (print)
Signature	Signature
Address	Address

