

### **HEALTH HISTORY ANNUAL UPDATE**

Please **take time** to provide the following information for our files. This information is treated with strict confidentiality and will help us obtain a comprehensive assessment of your health care needs. **Please address every section**.

PATIENT NAME	BIRTH DATE	TODAY'S DATE		
	1			
MEDICAL HISTORY UPDATES  Since your last visit				
Please list any Surgeries-Procedures-Hospitalizations, ER visits NONE	s or Urgent Care Visits			
Any New Allergies:  ☐ NONE	Reaction:			
Have you seen any specialist since your last visit?   No  Ye	es, if yes please list below.			
	Location seen at:			
	Location seen at:			
	Location seen at:			
IMMUNIZATIONS & PREVENTIVE SERVICES Please list any and PROVIDE DATE and SERVICE LOCATION (Pharmacy/Ho	vaccinations or testing that you	have had since your last visit		
NONE Flu vaccine Tetanus Pneumococcal	☐ PAP smear ☐ Mammogran	n Colonoscopy		
Has anything changed with	the health of your biological	relatives <u>since your last visit</u> ?		
Please note which relatives are affected, if extended family, such as aunt/cousin/grandparent, please note whether on maternal (mother's) or paternal (father's) side.				
Include behavioral health. Ex	camples are: stress, schizophren			
abuse, illegal drug use, mate  ☐ NONE	rnal depression. etc.			
MEDICAL SUPPLY TEAM Please list any companie durable medical equipment and suppliers.	es involved in your care including	oxygen, wheelchair services,		
NONE				
SOCIAL / PERSONAL HISTORY UPDATE  Please complete the following information about yourself.				
Current Occupation:				
Current employment status:  Full-time  Part-time  Unemployed  Student  Stay-at-home  Retired  Disabled				
Have you had a change in marital status: Y / N If yes please update:				
Personal habits: (check all that apply)  Never used nicotine				
☐ Currently nicotine use: Type: ☐ Cigarettes ☐ Cigars ☐ Pipe ☐ Smokeless tobacco ☐ e-Cigarettes				
Amount / dav: Years:				

PATIENT NAME			BIRTH DA	ATE
Former nicotine use: Type/ amount / day:		Years:	Quit Date:	
Exposed to second-hand smoke/nicotine Amount				
Last dental appointment Any	-			
Over the last two weeks, how often have you been bothered by the following problems?	Not at all		More than half the days	
Feeling nervous, anxious or on edge				
Not being able to stop or control worrying				
Do you drink alcohol or use substances? Y / N	If Y, please f	ill in below		
Have you ever felt you needed to Cut down of	on your drink	ing or substances	s use? Y / N	
Have people Annoyed you by criticizing your	drinking or s	substances use?	Y / N	
<ul> <li>Have you ever felt Guilty about drinking or su</li> </ul>	ubstances us	e? Y / N		
Have you ever felt you needed a drink or use	ed substance	s first thing in the	morning (Eye-opener) to	steady your nerves
or to get rid of a hangover? Y / N				
Recent Use: please check any substances u	sed and note	number of days/	month used and usual am	ount:
□ NONE □ Alcohol □ Amphetamines □ Benzod	liazepines [	Cocaine/Crack	☐ Marijuana ☐ Methad	done 🗌 Heroin
☐ Opiates (Lortab, OxyContin) ☐ Other substance	es: 🔲			
Do you exercise regularly? Y / N If Yes, type	and frequen	cy:		
Do you eat 5 or more servings of fruit and vegetables	s most days?	Y / N		
Do you have any unsecured guns in the home? Y	/ N			
Would you like to be screened for HIV or sexually tra	nsmitted dise	eases? Y / N		
If born between 1945-1965, would you like to be scre	ened for He	oatitis C? Y / N		
Please describe your comfort level in understanding	concepts and	d care requiremer	nts related to managing yo	our health  no
concerns  occasional difficulty, with guidance/direction	ction feel con	nfortable	uent difficulty, require extr	a assistance
Living Situation/Circumstances:				
Do you live alone? Y / N If No, with whom do				
Do you have a caregiver? Y / N If Yes, whom:				
Are you a caregiver for an adult? Y / N If Yes				
Do you have any pets? Y / N If Yes, type/how r	-			
Do you have a good support network of family/friends	s? Y /N	If No, please 6	explain:	
Do you have concerns about meeting basic needs fo	r shelter, foo	d, and clothing? `	Y / N If Yes, would	you like information
on resources that may be of assistance to you? Y	/ N			
Do you have trouble affording the care or prescription	ns prescribed	I? Y / N		
Do you have any communication needs due to hearing	ng, seeing, m	nemory and menta	al conditions or difficulty re	eading?
Y / N If Yes, please explain:				
Do you have any beliefs or practices, which affect de	cision-makin	g, coping, commi	tment to treatment, use of	complementary
health practices and general wellbeing? Y / N I	f Yes, please	e explain:		
Do you have a health care proxy? Y / N / Not	Sure If	Yes, please shar	e a copy for your records.	
Do you have advanced care directives? Y / N		•	ensure this practice has a	
records. Would you like to discuss Advance Directive	es or a Healtl	ncare Proxy at yo	ur visit? Y / N	

PATIENT NAME

PATIENT NAME				BIRTH DATE		
GOAL SETTING		Please complete t	the following information about yo	ourself.		
_	What are your healthcare goals for this year? (Examples include: exercise 3 days per week; be able to kneel down and play with my grandchildren.)					
How do you plan to accor	mplish these goa	ls?				
What are the barriers, if a outside environment, fam			y food, knowledge, lack of outside	e exercise or play time, no safe		
MEDICATIONS	Include all curr herbal/vitamins	ent medications inclu s/supplements IF NO	iding prescription and over-the-co T ON ANY MEDICATIONS PLEA	ounter ASE CHECK "NONE"		
NAME OF MEDICATION	DOSAGE	HOW OFTEN IS IT TAKEN?	REASON FOR MEDICATION	PROVIDER PRESCRIBING THIS MEDICATION		
EX: Aspirin	81 MG	Daily, Twice, Bedtime etc.	Stroke Prevention	Dr. John Doe		
SIGNATURE						

Signature

If completed by someone other than the patient: Your Name:

Date

Relationship:



#### **REVIEW OF SYSTEMS**

PATIENT NAME	BIRTH	TODAY'S
	DATE	DATE

GENERAL HEALTH							
Is your general health good? ☐ Yes ☐ No	Is your general health good? ☐ Yes ☐ No						
Do you have or have you <u>recently</u> had:							
Gain or loss of weight without trying?	□ Yes	□ No	Drenching sweats at night?	□ Yes	□No		
Fever or chills?	□ Yes	□ No	Low energy	□ Yes	□ No		
Changes in vision?	□ Yes	□No	Contact or glasses	□ Yes	□No		
Itchy or dry eyes?	□ Yes	□No					
Difficulty hearing?	□ Yes	□No	Ringing in your ears?	□ Yes	□No		
Runny nose?	□ Yes	□No	Congestion in your nose or sinus pain/pressure?	□ Yes	□No		
Change in your voice or hoarseness?	□ Yes	□No	Dentures?	□ Yes	□No		
Chest pain?	□ Yes	□No	Fainted or felt as though you were about to faint?	□ Yes	□ No		
Feeling your heart skipping beats or racing?	□ Yes	□ No	Difficulty exercising due to shortness of breath/fatigue?	□ Yes	□ No		
Pain in your buttocks (rear-end) or legs when walking?	□ Yes	□No	Shortness of breath that awakens you at night?	□ Yes	□No		
Swollen legs or ankles?	□ Yes	□No	Shortness of breath lying flat in bed?	□ Yes	□No		
Wheezing (high pitched breathing noises)?	□ Yes	□No	Trouble staying awake in the daytime?	□ Yes	□No		
Cough?	□ Yes	□No	Shortness of breath?	□ Yes	□No		
Decreased appetite?	□ Yes	□No	Frequent diarrhea?	□ Yes	□ No		
Difficulty swallowing?	□ Yes	□ No	Frequent constipation (hard, painful bowel movement/poop)?	□ Yes	□ No		
Pain in your abdomen (belly)?	□ Yes	□No	Black, tarry, or bloody stools (poops)?	□ Yes	□No		
Frequent indigestion/heartburn?	□ Yes	□ No	Change in color or size of stool?	□ Yes	□ No		
Frequent nausea or vomiting?	□ Yes	□No	Leaking of stool?	□ Yes	□No		
Burning when you urinate (pee)?	□ Yes	□ No	Weakness of urinary stream?	□ Yes	□ No		
Leaking of urine?	□ Yes	□No	Waking up more than twice per night to urinate?	□ Yes	□No		
Frequent urination?	□ Yes	□No	Urgent need to urinate immediately?	□ Yes	□No		
Blood in your urine?	□ Yes	□No					
WOMEN ONLY			l				
Irregular, heavy, or overly painful menstrual periods?	□ Yes	□ No	If you are postmenopausal (completed "change in life"), any vaginal bleeding since menopause?	□ Yes	□ No		
Pain with sex?	□ Yes	□ No					
MEN ONLY							
Do you have difficulty achieving or maintaining an erection?	□ Yes	□ No					

PATIENT NAME			BIRTH DATE		
			<u> </u>		
Do yo	u have	or ha	ve you <u>recently</u> had:		
Unexplained muscle aches?	□ Yes	□No	Joint stiffness upon awakening or sitting for prolonged period of time?	□ Yes	□ No
Joint aches?	□ Yes	□No	Frequent back pain?	□ Yes	□ No
Swelling of your joints?	□ Yes	□ No	Fall(s)?	□ Yes	□ No
Skin rash?	□ Yes	□ No	Wound or sore on skin?	□ Yes	□ No
Dry skin?	□ Yes	□ No	Pain or lumps in your breasts?	□ Yes	□ No
New or changing mole(s)?	□ Yes	□ No	Nipple discharge?	□ Yes	□ No
Itching?	□ Yes	□ No			
Swollen glands?	□ Yes	□ No	Bruising without any explanation?	□ Yes	□ No
Bleeding from your gums or frequent nose bleeds?	□ Yes	□No			
Frequent headaches?	□ Yes	□No	Feeling that you are spinning or the room is spinning?	□ Yes	□No
Loss of memory or feel confused frequently?	□ Yes	□ No	Loss of balance?	□ Yes	□ No
Numbness or tingling?	□ Yes	□No	Tremor (shaking in your head/hand/foot)?	□ Yes	□ No
Feelings of being down, depressed, or hopeless?	□ Yes	□ No	Feelings of being overwhelmed by stress in your life?	□ Yes	□No
Trouble falling or staying asleep, or sleeping too much?	□ Yes	□ No	Feelings of nervousness, anxiety, being on edge, or worried a lot about different things?	□ Yes	□No
Thoughts that you would be better off dead or of hurting yourself in some way?	□ Yes	□ No			
Sensitivity to heat or cold, more than most people?	□ Yes	□No	WOMEN ONLY:		
Excessive thirst?	□ Yes	□No	Do you have excessive hair on the face, chest, or abdomen?	□ Yes	□No
Decreased interest in sex?	□ Yes	□No			
SIGNATURE					
Signature			Date		
If completed by someone other than the patie	ent:				
Your Name: Relationship:				_	



# Patient Consent to Participate in HEALTHeLINK Health Information Exchange Level 1 Multi-Provider/Multi-Payer Consent



#### Please carefully read the information that follows before making your decision.

You may use this Consent Form to decide whether or not to allow Participating HEALTHeLINK Providers and Payers ("Participants") who are involved in your care to see and obtain access to your electronic health records for treatment and/or care management purposes. This form may be filled out now or at a later date. You can give consent or deny consent to some or all of the Participants. A complete list of Participants can be found at <a href="https://www.wnyhealthelink.com/Home/Patients/Participants">www.wnyhealthelink.com/Home/Patients/Participants</a>. If you have any questions on completing this form go to <a href="https://www.wnyhealthelink.com/Home/Patients/PatientConsent">www.wnyhealthelink.com/Home/Patients/PatientConsent</a>. If you do not have internet access and would like a list of Participants or need help completing this form, please call (716)206-0993 ext 311. Your choice will not affect your ability to get medical care or health insurance coverage. Your choice to give or to deny consent may not be the basis for denial of health services.

In this Consent Form, you can choose whether to allow the Participants to obtain access to your medical records through a computer network operated by HEALTHeLINK, which is a part of a statewide healthcare computer network. This helps collect the medical records you have in different places where you get health care, and make them available electronically to the Participants rendering services to you.

S E L E	YES I GIVE CONSENT for all Participants who are involved in my care to access ALL of my electronic health information through HEALTHeLINK. By checking this box you agree that, "Yes, the staff involved in my care is emergency care, quality improvement, care management, and pre-authorization activities at all the Participants in and get access to all of my medical records through HEALTHeLINK."  YES  I GIVE CONSENT for all Participants who are involved in my care to access ALL of my electronic health information through HEALTHeLINK except the following Participants:				
C		Participant's Name Participant's address or phone number			
O N L		These Participants cannot access my electronic health information via HEALTHeLINK <i>EXCEPT in a medical emergency</i> . It you have chosen to exclude any Participants, you <b>must</b> contact HEALTHeLINK at (716)206-0993 ext 311 to verify your form. If you wish to deny consent to additional Participants, please identify them on the Participant Exclusion Form and attach it to this form. You can find the form at <a href="https://www.wnyhealthelink.com/Home/Patients/PatientConsent">www.wnyhealthelink.com/Home/Patients/PatientConsent</a> . If you have attached the Participant Exclusion Form please check here			
Y O N E	NO D EXCEPT	I DENY CONSENT for all Participants who are involved in my care to access my electronic health information through HEALTHeLINK for any purpose, EXCEPT in a medical emergency. By checking this box you agree, "No, none of the Participants may be given access to my medical records through HEALTHeLINK unless it is a medical emergency."  I DENY CONSENT for all Participants who are involved in my care to access my electronic health information through HEALTHeLINK for any purpose, INCLUDING in a medical emergency.			

NOTE: Unless you select "NO NEVER" New York State law allows the people treating you in an emergency to get access to your medical records, including records that are available through HEALTHeLINK.

PATIENT/LEGAL REPRESENTATIVE	
Patient Last Name:	Entity Consent Received By
Patient First Name:	WITNESS *
Patient Date of Birth:	* If you are NOT completing this form in a Participant's office, you must have a witness complete the information below.
Patient Address  City  State  ZIP	Print Name of Witness
Signature of Patient or Patient's Legal Representative Date of Signature	Signature of Witness
Print Name of Patient's Legal Representative (if applicable)  Relationship of Legal Representative to Patient (if applicable)  parent healthcare agent/proxy guardian other	Relationship of Witness to Patient (ex., spouse, son, neighbor, etc.)

## **Health Care Proxy Form Instructions**

#### Item (1)

Write the name, home address and telephone number of the person you are selecting as your agent.

#### **Item (2)**

If you want to appoint an alternate agent, write the name, home address and telephone number of the person you are selecting as your alternate agent.

#### **Item (3)**

Your Health Care Proxy will remain valid indefinitely unless you set an expiration date or condition for its expiration. This section is optional and should be filled in only if you want your Health Care Proxy to expire.

#### **Item (4)**

If you have special instructions for your agent, write them here. Also, if you wish to limit your agent's authority in any way, you may say so here or discuss them with your health care agent. If you do not state any limitations, your agent will be allowed to make all health care decisions that you could have made, including the decision to consent to or refuse life-sustaining treatment.

If you want to give your agent broad authority, you may do so right on the form. Simply write: *I have discussed my wishes with my health care agent and alternate and they know my wishes including those about artificial nutrition and hydration*.

If you wish to make more specific instructions, you could say:

If I become terminally ill, I do/don't want to receive the following types of treatments....

If I am in a coma or have little conscious understanding, with no hope of recovery, then I do/don't want the following types of treatments:....

If I have brain damage or a brain disease that makes me unable to recognize people or speak and there is no hope that my condition will improve, I do/don't want the following types of treatments:....

I have discussed with my agent my wishes about\_\_\_\_ and I want my agent to make all decisions about these measures.

Examples of medical treatments about which you may wish to give your agent special instructions are listed below. This is not a complete list:

- artificial respiration
- artificial nutrition and hydration (nourishment and water provided by feeding tube)
- cardiopulmonary resuscitation (CPR)
- antipsychotic medication
- electric shock therapy
- antibiotics
- surgical procedures
- dialysis
- transplantation
- blood transfusions
- abortion
- sterilization

#### **Item (5)**

You must date and sign this Health Care Proxy form. If you are unable to sign yourself, you may direct someone else to sign in your presence. Be sure to include your address.

#### **Item (6)**

You may state wishes or instructions about organ and /or tissue donation on this form. New York law does provide for certain individuals in order of priority to consent to an organ and/or tissue donation on your behalf: your health care agent, your decedent's agent, your spouse, if you are not legally separated, or your domestic partner, a son or daughter 18 years of age or older, either of your parents, a brother or sister 18 years of age or older, a guardian appointed by a court prior to the donor's death.

#### **Item (7)**

Two witnesses 18 years of age or older must sign this Health Care Proxy form. The person who is appointed your agent or alternate agent cannot sign as a witness.

# Health Care Proxy

(1)	I,				
	hereby appoint				
	(name, nome adaress and telephone number)				
	as my health care agent to make any and all health care decisions for me, except to the extent that I state otherwise. This proxy shall take effect only when and if I become unable to make my own health care decisions.				
(2)	<b>Optional: Alternate Agent</b> If the person I appoint is unable, unwilling or unavailable to act as my health care agent, I hereby				
	appoint				
	as my health care agent to make any and all health care decisions for me, except to the extent that I state otherwise.				
(3)	Unless I revoke it or state an expiration date or circumstances under which it will expire, this proxy shall remain in effect indefinitely. (Optional: If you want this proxy to expire, state the date or conditions here.) This proxy shall expire (specify date or conditions):				
(4)	<b>Optional:</b> I direct my health care agent to make health care decisions according to my wishes and limitations, as he or she knows or as stated below. (If you want to limit your agent's authority to make health care decisions for you or to give specific instructions, you may state your wishes or limitations here.) I direct my health care agent to make health care decisions in accordance with the following limitations and/or instructions (attach additional pages as necessary):				

In order for your agent to make health care decisions for you about artificial nutrition and hydration (nourishment and water provided by feeding tube and intravenous line), your agent must reasonably know your wishes. You can either tell your agent what your wishes are or include them in this section. See instructions for sample language that you could use if you choose to include your wishes on this form, including your wishes about artificial nutrition and hydration.

(5)	Your Identification (please print)				
	Your Name				
	Your Signature		Date		
	Your Address				
(6)	Optional: Organ and/or Tissue Donation				
	I hereby make an anatomical gift, to be effective to (check any that apply)	upon my death, of:			
	$\ \square$ Any needed organs and/or tissues				
	☐ The following organs and/or tissues				
	☐ Limitations				
	If you do not state your wishes or instructions about organ and/or tissue donation on this form, it will not be taken to mean that you do not wish to make a donation or prevent a person, who is otherwise authorized by law, to consent to a donation on your behalf.				
	Your Signature	Date			
(7)	<b>Statement by Witnesses</b> (Witnesses must be 18 years of age or older and cannot be the health care agent or alternate.)				
	I declare that the person who signed this document is personally known to me and appears to be of sound mind and acting of his or her own free will. He or she signed (or asked another to sign for him or her) this document in my presence.				
	Date	Date			
	Name of Witness 1 (print)	Name of Witness 2 (print)			
	Signature	Signature			
	Address	Address			

